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**HAPBIOTECH INVESTMENT
HOLDING LIMITED**

*(incorporated in the British Virgin Islands
with limited liability)*

LING YUI HOLDINGS LIMITED

凌銳控股有限公司

*(Incorporated in the Cayman Islands
with limited liability)
(Stock Code: 784)*

JOINT ANNOUNCEMENT

**(I) CLOSE OF UNCONDITIONAL MANDATORY CASH OFFER BY
RED SUN CAPITAL LIMITED
FOR AND ON BEHALF OF HAPBIOTECH INVESTMENT HOLDING LIMITED
TO ACQUIRE ALL THE ISSUED SHARES IN
LING YUI HOLDINGS LIMITED
(OTHER THAN THOSE ALREADY OWNED OR AGREED
TO BE ACQUIRED BY HAPBIOTECH INVESTMENT HOLDING LIMITED
AND PARTIES ACTING IN CONCERT WITH IT);
(II) RESULTS OF THE OFFER;
(III) SETTLEMENT OF THE OFFER; AND
(IV) PUBLIC FLOAT OF THE COMPANY**

CLARIFICATION ANNOUNCEMENT

Reference is made to the joint announcement issued by Hapbiotech Investment Holding Limited (the “**Offeror**”) and Ling Yui Holdings Limited (the “**Company**”) dated 26 May 2026 in relation to the close of Offer (the “**Joint Announcement**”). Capitalised terms used herein shall have the same meanings as defined in the Joint Announcement unless otherwise defined herein.

The Offeror and the Company wish to clarify a clerical error under the paragraph headed “Public Float” on page 4 of the Joint Announcement. The Listing Rules in relation to the minimum public float requirement of 25% was incorrectly referred “Rule 8.08(1)(a)” in the Joint Announcement. The correct Rule in relation to the minimum public float requirement of 25% should be “Rule 13.32B(1)”.

Save as disclosed above, all information contained in the Joint Announcement (both English and Chinese versions) remained unchanged.

By order of the Board
Hapbiotech Investment Holding Limited
Dr. Xu Mingyan
Sole Director

By order of the Board
Ling Yui Holdings Limited
Ling Chi Fai
Chairman and Executive Director

Hong Kong, 27 May 2026

As at the date of this joint announcement, the Board comprises Mr. Ling Chi Fai, Mr. Leung Cheuk Ho, Dr. Xu Mingyan and Dr. Chen Shifu as executive Directors; Mr. Ling Yuk Tong as a non-executive Director; and Mr. Chong Kam Fung, Mr. Ho Chun Chung Patrick, Mr. Shi Wai Lim William and Ms. Yau Suk Man as independent non-executive Directors.

As at the date of this joint announcement, the sole director of the Offeror is Dr. Xu, and the directors of HI are Dr. Xu, Dr. Chen, Ms. Wen Yuan, Ms. Liu Ying, Mr. Zhang Hao, and Ms. Li Lining.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Offeror and parties acting in concert with it) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the director the Offeror and HI) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

The sole director of the Offeror and the directors of HI jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Group) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

This joint announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange (www.hkexnews.hk) for at least seven days from the date of its publication and on the website of the Company (www.lingyui.com.hk).